

United States Bankruptcy Court
Northern District of California

In re **ECO2 Plastics, Inc.**

Debtor(s)

Case No. **09-33702**Chapter **11**

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$1,719,576.58		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	21		\$12,403,473.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$290,287.18	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	19		\$2,633,509.56	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		50	\$1,719,576.58	\$15,327,269.74	

United States Bankruptcy Court
Northern District of California

In re **ECO2 Plastics, Inc.**

Debtor(s)

Case No. **09-33702**Chapter **11**

AMENDED STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

AMENDED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
1. Cash on hand.		Cash	-	\$5,678.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit (Landlord) NI Industries PO Box 856 Riverbank CA 95367	-	\$36,144.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Allied Insurance* 1100 Locust Street, Dept. 1100 Des Moines, IA 50391 Property Insurance - Policy No. ACP782944190 Auto Insurance - Policy No. CA6561291 Coverage Periods - 4/28/09 thru 4/28/10	-	\$0.00

In re **ECO2 Plastics, Inc.**
DebtorCase No. **09-33702**

(If known)

AMENDED SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
		AIG Executive Liability* 175 Water Street, 9th Floor New York, NY 10038 D & O Liability Insurance - Policy No. 01-823-95-11 Coverage Period - 4/28/09 thru 4/28/10	-	\$0.00
		American International Speciality Lines Insurance Company* 70 Pine Street New York, NY 10270 Commercial Umbrella - Policy No. EGU 2335141 General Liability/Pollution/Other - Policy No. EG 2335065 Coverage Periods - 4/28/09 thru 4/28/10	-	\$0.00
		Banner Life Insurance* 1700 Research Blvd. Rockville, MD 20850 Life Insurance - Policy No. 180020263 Coverage period - 1/1/10 thru 12/31/10	-	\$0.00
		Farmers Insurance* 4680 Wilshire Blvd. Los Angeles, CA 90010 Workers' Compensation - Policy No. A19114-34-85-09 Coverage period - 5/6/09 thru 5/6/10	-	\$0.00
		* All policies issued through Dibuduo & Defendis 1560 Cummins, Suite A Modesto, CA 95358		

10. Annuities. Itemize and name each issuer. **X**11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) **X**12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. **X**13. Stock and interests in incorporated and unincorporated businesses. Itemize. **X**

In re **ECO2 Plastics, Inc.**
DebtorCase No. **09-33702**

(If known)

AMENDED SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		MDP Payment due from State of California Department of Conservation	-	\$177,754.58
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Honeywell License Exclusive worldwide license for waterless cleaning IP	-	\$100,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			

In re **ECO2 Plastics, Inc.**
DebtorCase No. **09-33702**

(If known)

AMENDED SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment 5300 Claus Road Riverbank, CA	-	\$10,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery and equipment 5300 Claus Road Riverbank, CA	-	\$1,390,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
			Total >	\$1,719,576.58

(Report also on Summary of Schedules)

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 541(c)(2) and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Debtor(s)

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to 5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Debtor(s)

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions									
Type of Priority									
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM						
Account No.									
Paul Dittmeier 762 West Mountain Road Sparta, NJ 07877			5/28/2009-11/24/2009 - Accrued Vacation				\$6,923.08	5,828.55	\$10,950.00
			9/16/2009-11/5/2009 - Unreimbursed Employee Expenses				\$9,855.47		
Account No.									
Fred Janz 2929 Floyd Avenue Apt. #148 Modesto, CA 95355			5/28/2009-11/24/2009 - Accrued Vacation				\$6,923.08	10,052.87	\$10,950.00
			7/8/2009-10/31/2009 - Unreimbursed Employee Expenses				\$14,079.79		
Account No.									
Rodney S. Rougelot 542 46th Avenue San Francisco, CA 94121			5/28/2009-11/24/2009 - Accrued Vacation				\$12,692.31	31,645.06	\$10,950.00
			8/3/2009 - 11/24/2009 - Unreimbursed Employee Expenses				\$29,902.75		
Account No.									
Ray Salomon 5415 Marden Drive Davis, CA 95618			8/3/2009-11/10/2009 - Unreimbursed Employee Expenses				\$3,900.00		\$3,900.00
Subtotals: (Totals of this page)									
							84,276.48	47,526.48	36,750.00

Debtor(s)

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

Type of Priority

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM						
Account No.									
Franchise Tax Board Bankruptcy Unit PO Box 2952 Sacramento, CA 95812-2952			For Notice Purposes Only				\$0.00	0.00	\$0.00
Account No.									
Internal Revenue Service Special Procedures Section 1301 Clay Street, Stop 1400S Oakland, CA 94612-5210			For Notice Purposes Only				\$0.00	0.00	\$0.00
Account No.									
Stanislaus County Clerk Recorder PO Box 1670 1021 I Street, Suite 101 Modesto, CA 95353			5/27/2009 - 7/15/2009 Property Taxes			X	\$206,010.70	206,010.70	\$0.00
Subtotals: (Totals of this page)							206,010.70	206,010.70	0.00
Total: (Use only on last page of the completed Schedule E. Repeat also on the Summary of Schedules.)							290,287.18		
Totals: (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.								253,537.18	36,750.00

In re **ECO2 Plastics, Inc.**Case No. **09-33702**

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F , S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
ACCOUNT NO. 3Degrees 6 Funston Avenue San Francisco, CA 94129			7/1/2009 Trade debt				10,950.00
ACCOUNT NO. Acro Manufacturing Co. 642 Hi Tech Parkway Suite D Oakdale, CA 95361			12/21/2007 - 1/14/2008 Trade debt			X	7,826.78
ACCOUNT NO. AICCO, INC. / DiBuduo Department 7615 Los Angeles, CA 90084-7615			11/10/2009 - 11/23/2009 Trade debt				898.58
ACCOUNT NO. Alhambra & Sierra Springs PO Box 660579 Dallas, TX 75266-0579			6/19/2009 - 11/06/2009 Trade debt				945.51

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
AllCities 6624 Third Street Riverbank, CA 95367			7/6/2009 - 7/31/2009 Trade debt				1,155.00
ACCOUNT NO.							
Amigo Environmental 801 Chesley Avenue Suite 200 Richmond, CA 94801			8/19/2009 - 8/24/2009 Trade debt				4,113.85
ACCOUNT NO.							
Anheuser-Busch Recycling Corp, Inc. Anheuser-Busch Dept LA 21419 Pasadena, CA 91185-1419			8/27/2009 - 9/11/2009 Trade debt				90,301.39
ACCOUNT NO.							
Applied Industrial Technologies 2133 Yosemite Blvd. Modesto, CA 95354-3024			6/3/2009 - 7/22/2009 Trade debt				3,628.15
ACCOUNT NO.							
Aqua Treat Chemicals Inc. 200 Industrial Road Suite 120 San Carlos, CA 94070			3/20/2009 - 8/31/2009 Trade debt				3,252.60
ACCOUNT NO.							
Aramark P.O. Box 5164 Modesto, CA 95352			9/18/2009 - 11/20/2009 Trade debt				270.25
ACCOUNT NO.							
Arbor Malone Consulting 114 East Bleeker Street Aspen, CO 81611			7/1/2009-7/31/2009 Trade debt				12,240.00
ACCOUNT NO.							
AT&T Payment Center Sacramento, CA 95887-0001			9/26/2009 - 11/23/2009 Trade debt				1,868.00

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Bay Valve Service & Engineering, Inc. 3948 Teal Court Benicia, CA 94510			31/31/2009 - 6/25/2009 Trade debt				4,981.10
ACCOUNT NO.							
Best Overnight Express, Inc. PO Box 90816 City of Industry, CA 91715			6/16/2009 Trade debt				71.03
ACCOUNT NO.							
Mark Brown 9504 - 60th Ave West Mukilteo, WA 98275			8/15/2009-11/15/2009 Trade debt				21,825.00
ACCOUNT NO.							
Bunting Magnetics Co. 500 S. Spencer Avenue PO Box 468 Newton, KS 67114			6/25/2009 - 8/27/2009 Trade debt				3,241.38
ACCOUNT NO.							
C.T.E. Systems, Inc. 565 West Lambert Road Suite A Brea, CA 92821-3901			11/4/2009 - 11/5/2009 Trade debt				1,655.05
ACCOUNT NO. xxxxx #x6968							
California Choice PO Box 7088 Orange, CA 92863-7088			Trade debt				0.00
ACCOUNT NO.							
California Recycle 842 N. Olive Street Turlock, CA 95367			7/20/2009 - 8/13/2009 Trade debt				7,285.35
ACCOUNT NO.							
Caltrol, Inc. PO Box 51353 Los Angeles, CA 90051-5653			3/13/2009 - 4/20/2009 Trade debt				3,156.79

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Campora P.O. Box 31625 Stockton, CA 95213			6/16/2009-11/23/2009 Trade debt				16,389.56
ACCOUNT NO.							
Carlson Scale Inc. 1418 Lone Palm Avenue Modesto, CA 95351			6/29/2009 Trade debt				258.75
ACCOUNT NO.							
Carter Day International, Inc. 500 73rd Avenue NE Minneapolis, MN 55432-3262			Trade debt			X	27,136.00
ACCOUNT NO.							
Center State Pipe and Supply Department LA 21143 Pasadena, CA 91185-1143			6/2/2009 - 7/17/2009 Trade debt				6,403.99
ACCOUNT NO.							
CH Bull 229 Utah Avenue South San Francisco, CA 94080			8/13/2009 Trade debt				527.53
ACCOUNT NO.							
Chromalox Inc. PO Box 932836 Atlanta, GA 31193-2836			5/22/2009 Trade debt				2,542.05
ACCOUNT NO.							
City of Riverbank 6707 Third Street Riverbank, CA 95367			4/2/2009 Term Loan - Unsecured				50,000.00
ACCOUNT NO. xxxxxxxx xx. xx08-10							
Compliance & Closure, Inc. 4115 Blackhawk Plaza Circle Suite 100 Danville, CA 94506			5/15/2009 Trade debt				1,235.00

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Corporate Stock Transfer 3200 Cherry Creek Drive South Suite 430 Denver, CO 80209			9/30/2009 - 10/31/2009 Trade debt				406.17
ACCOUNT NO.							
CT Corporation System PO Box 4349 Carol Stream, IL 60197			7/1/2009 - 9/23/2009 Trade debt				310.00
ACCOUNT NO.							
Curtis & Arata 1300 K Street, 2nd Floor PO Box 3030 Modesto, CA 95353			8/27/2008 Trade debt				1,400.00
ACCOUNT NO.							
D&S Manufacturing Co., Inc. 14 Sword Street Auburn, MA 01501			6/26/2009 - 7/22/2009 Trade debt				5,548.25
ACCOUNT NO.							
A. Davis 4441 Winding River Circle Stockton, CA 95219			8/5/2009 Trade debt				2,100.00
ACCOUNT NO.							
Deluxe Business Checks and Solutions PO Box 742572 Cincinnati, OH 45274-2572			6/6/2009 Trade debt				30.00
ACCOUNT NO.							
Direct Connect Logistix 973 Emerson Parkway Suite D Greenwood, IN 46143			10/17/2009 - 11/23/2009 Trade debt				3,255.00

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Paul Dittmeier 762 West Mountain Road Sparta, NJ 07877			3/20/2008 - 11/24/2009 Employee Debt				22,164.15
ACCOUNT NO.							
Elliot Thermodynamics Co. 31692 Via Cervantes San Juan Capistrano, CA 92675			9/13/2007 Trade debt			X	2,245.92
ACCOUNT NO.							
Eriez Magnetics P.O. Box 641890 Pittsburgh, PA 15264-1890			5/5/2009 - 10/1/2009 Trade debt				3,581.90
ACCOUNT NO.							
Fastenal PO Box 1286 Winona, MN 55987-1286			6/29/2009 - 8/5/2009 Trade debt				2,711.02
ACCOUNT NO. #xxxx-x954-3							
Federal Express P.O. Box 7221 Pasadena, CA 91109-7321			6/19/2009 - 8/28/2009 Trade debt				3,352.57
ACCOUNT NO.							
Federal Express Freight Dept LA PO Box 21415 Pasadena, CA 91185-1415			7/22/2009 Trade debt				53.71
ACCOUNT NO.							
Ferguson Enterprises, Inc. FEI #585 File #30129 PO Box 60000 San Francisco, CA 94160-0001			6/12/2009 -7/23/2009 Trade debt				5,662.24
ACCOUNT NO.							
FH Construction PO Box 55245 Stockton, CA 95205			6/1/2009 Trade debt				26,417.43

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Firecode 3722 W. Pacific Avenue Sacramento, CA 95820			7/29/2009 Trade debt				637.23
ACCOUNT NO.							
Flynn and Enslow, Inc. PO Box 77366 San Francisco, CA 94107-0366			7/7/2009 - 8/31/2009 Trade debt				3,791.47
ACCOUNT NO.							
Freight Ship Express 5832 Star Lane Houston, TX 77057			8/14/2009 Trade debt				192.13
ACCOUNT NO. xxxx1753							
FreightQuote.com 1495 Paysphere Circle Chicago, IL 60674			7/20/2009 Trade debt				128.98
ACCOUNT NO.							
Gaspers Electric 6828 DaLee Court Valley Springs, CA 95252			6/22/2009 - 11/4/2009 Trade debt				6,848.98
ACCOUNT NO.							
GEA Westfalia P.O. Box 12042 Newark, NJ 07101-2042			7/22/2009 Trade debt			X	18,418.49
ACCOUNT NO.							
Geiger Mfg., Inc. PO Box 1449 1100 East Scotts Avenue Stockton, CA 95201			6/22/2009-8/18/2009 Trade debt				28,632.93
ACCOUNT NO.							
Getecha Inc. 2914 Business One Drive Kalamazoo, MI 49048			7/1/2009 Trade debt				6,316.64

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Gilton Solid Waste Mgmt Inc. 755 S Yosemite Oakdale, CA 95361			11/2/2009 Trade debt				800.48
ACCOUNT NO.							
Green Rubber-Kennedy AG PO Box 7488 Spreckels, CA 93962			6/3/2009 Trade debt				224.38
ACCOUNT NO.							
Greenleaf Filtration P.O. Box 992 Midlothian, VA 23113			6/8/2009 - 6/22/2009 Trade debt				1,563.66
ACCOUNT NO.							
Haulaway Storage Containers, Inc. PO Box 186 Stanton, CA 90680-0186			9/26/2009 - 10/26/2009 Trade debt				305.00
ACCOUNT NO.							
Honeywell Attn: Nancy Kellerman PO Box 870365 Kansas City, MO 64187-0365			1/21/2009 - 11/24/2009 Trade debt				450,000.00
ACCOUNT NO.							
Hovey Williams, LLP 10801 Mastin Blvd., Suite 1000 84 Corporate Woods Overland Park, KS 66210			3/31/2009-11/23/2009 Trade debt				17,854.90
ACCOUNT NO.							
Howk Systems Inc. 1825 Yosemite Blvd. Modesto, CA 95354			9/18/2009 Trade debt				13,895.43
ACCOUNT NO.							
Industrial Automation Group P.O. Box 3806 Modesto, CA 95352			6/5/2009 - 7/9/2009 Trade debt				7,362.50

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Industrial Gas Technology, Inc. PO Box 51124 Bowling, KY 42102-4424			5/4/2009 Trade debt				1,104.45
ACCOUNT NO.							
Industrial Safety Supply Corp PO Box 8686 Emeryville, CA 94662			5/22/2009 - 8/18/2009 Trade debt				3,888.11
ACCOUNT NO.							
Industrial Ventures II 2711 Gray Fox Road Monroe, NC 28110			6/26/2009 Trade debt				10,863.79
ACCOUNT NO.							
J. Milano Co., Inc. PO Box 688 Stockton, CA 95201			4/30/2009 - 7/1/2009 Trade debt				782.04
ACCOUNT NO.							
Fred Janz 2929 Floyd Avenue Apt. #148 Modesto, CA 95355			10/4/2008 - 11/24/2009 Employee debt				18,907.31
ACCOUNT NO.							
K&G Janitorial Services 1831 Burgundy Drive Escalon, CA 95320			6/21/2009 - 9/19/2009 Trade debt				910.00
ACCOUNT NO.							
K&L Gates LLP 925 Fourth Avenue Suite 2900 Seattle, WA 98104-1158			5/22/2009-11/23/2009 Trade debt				25,141.57
ACCOUNT NO.							
Kaesar Compressors, Inc. PO Box 946 Fredericksburg, VA 22404			8/21/2009 Trade debt				436.81

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Keller and Heckman LLP 1001 G Street, Suite 500 West Washington, DC 20001			12/18/2008-11/23/2009 Trade debt				19,336.98
ACCOUNT NO.							
J.J. Keller 3003 W. Breezewood Lane Neenah, WI 54957			9/3/2009 Trade debt				85.62
ACCOUNT NO.							
Kice Industries 5500 Mill Heights Wichita, KS 67219			4/27/2009 Trade debt				65,985.79
ACCOUNT NO.							
Knight Transportation PO Box 29897 Phoenix, AZ 85038-9897			6/1/2009-9/8/2009 Trade debt				31,981.22
ACCOUNT NO.							
Kongsilde Industries Inc. 2439 South Main, Unit 2 Bloomington, IL 61704			1/1/2009 - 9/14/2009 Trade debt				63,415.72
ACCOUNT NO.							
L&M Sharpening 2817 Cherryland, #7 Stockton, CA 95215			5/29/2009 - 9/14/2009 Trade debt				34,320.00
ACCOUNT NO.							
Ladco Electric, Inc. PO Box 123 Imbler, OR 97841			1/16/2009 Trade debt				5,984.61
ACCOUNT NO.							
Linde North America, Inc. 575 Mountain Avenue Murray Hill, NJ 07974			12/13/2007 Trade debt				3,381.99

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
M&M Transport 3033 E. Washington Blvd. Los Angeles, CA 90023			9/8/2009 - 10/12/2009 Trade debt				9,080.00
ACCOUNT NO.							
Machinex 8770 West Bryn Mawr Avenue Suite 1300 Chicago, IL 60631			5/29/2009-7/6/2009 Trade debt				12,319.63
ACCOUNT NO.							
McMaster-Carr PO Box 7690 Chicago, IL 60680-7690			6/16/2009 - 8/25/2009 Trade debt				1,054.40
ACCOUNT NO.							
Modesto Refrigeration Inc. 461 A Sonora Avenue Modesto, CA 95351			8/7/2009-8/25/2009 Trade debt				11,366.91
ACCOUNT NO.							
Modesto Welding Products PO Box 4547 Modesto, CA 95352			10/25/2009 - 11/20/2009 Trade debt				284.38
ACCOUNT NO.							
Mokon Dept 856 PO Box 8000 Buffalo, NY 14267-8000			5/21/2009 Trade debt				9,886.17
ACCOUNT NO.							
Motion Industries 448 Mitchell Road Modesto, CA 95354			6/23/2009 - 7/17/2009 Trade debt				399.23
ACCOUNT NO.							
N I Industries, Inc. PO Box 856 Riverbank, CA 95367			10/7/2009-12/10/2009 Trade debt				12,484.76

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
National Food Lab Dept. #44688 PO Box 44000 San Francisco, CA 94114-4688			10/11/2009 Trade debt				9,715.00
ACCOUNT NO.							
Michael William Neville Office of the Attorney General 455 Golden Gate Avenue Suite 11000 San Francisco, CA 94102-7004			For Notice Purposes Only				0.00
ACCOUNT NO.							
O.H.I. Attn: Tom Hubbard 820 S. Pershing PO Box 622 Stockton, CA 95201			6/10/2009-6/22/2009 Trade debt				13,168.13
ACCOUNT NO.							
Oak Valley Hospital 350 South Oak Avenue Oakdale, CA 95361			8/5/2009 Trade debt				894.85
ACCOUNT NO.							
OnTrac Department #1664 Los Angeles, CA 90084-1664			8/1/2009 Trade debt				11.20
ACCOUNT NO.							
Otto Law Group 601 Union Street, Suite 4500 Seattle, WA 98101			10/31/2008 - 11/23/2009 Trade debt				168,543.13
ACCOUNT NO.							
Pacific Bolt Company, Inc. 1943 Fairway Drive San Leandro, CA 00094-4577			7/24/2009 - 8/04/2009 Trade debt				678.03

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
PanAmerica Trading Co. 741 Al Smith Lane El Paso, TX 79932			7/8/2009-7/30/2009 Trade debt				12,067.52
ACCOUNT NO.							
Phenix Equipment, Inc. PO Box 2427 Lodi, CA 95241			7/17/2009 Trade debt				491.00
ACCOUNT NO. xxx6473							
Plastics News P.O. Box 33018 Detroit, MI 48232-9984			6/16/2009 Trade debt				49.00
ACCOUNT NO. xxxxxxx #xx8759							
PR Newswire G.P.O. Box 5897 New York, NY 10087-5897			11/09/2008 - 11/13/2009 Trade debt				4,755.00
ACCOUNT NO.							
PRCC 17474 Sonoma Highway Sonoma, CA 95476			7/10/2009 Trade debt				25,863.44
ACCOUNT NO.							
Processor's Equipment & Hardware Co Inc. PO Box 576216 Modesto, CA 95357			5/22/2009 - 8/14/2009 Trade debt				2,202.24
ACCOUNT NO.							
Puget Sound Leasing Co., Inc. PO Box 1295 Chicago, WA 98027			7/26/2009 - 10/26/2009 Trade debt				5,725.33
ACCOUNT NO.							
PURAC America 1902 Paysphere Circle Chicago, IL 60674			10/09/2008 - 9/21/2009 Trade debt				845,886.69

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Ramsey Express Trucking P.O. Box 29818 Phoenix, AZ 85038-9818			7/24/2009 - 7/31/2009 Trade debt				6,150.00
ACCOUNT NO.							
C.H. Robinson P.O. Box 9121 Minneapolis, MN 55480-9121			7/27/2009 - 9/9/2009 Trade debt				7,426.41
ACCOUNT NO.							
James Rose 109 El Pinar Los Gatos, CA 95032			4/8/2009 Trade debt				8,250.00
ACCOUNT NO.							
Rodney S. Rougelot 542 46th Avenue San Francisco, CA 94121			1/4/2009 - 11/24/2009 Employee debt				41,421.31
ACCOUNT NO.							
S&S Metal Detectors 4125 Independence Drive Suite 9 Schnecksville, PA 18078-2571			8/24/2009 Trade debt				5,564.22
ACCOUNT NO.							
Sacramento Recycling 8491 Fruitridge Road Sacramento, CA 95826			6/30/2009 Trade debt				483.20
ACCOUNT NO.							
Schmitz Truck Repair P.O. Box 579536 Modesto, CA 95357			6/15/2009 Trade debt				625.40
ACCOUNT NO.							
Schneider National, Inc. 2567 Paysphere Circle Chicago, IL 60674			7/1/2009 - 7/7/2009 Trade debt				1,854.00

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Securites & Exchange Commission Attn: Bankruptcy Counsel 5670 Wilshire Blvd., Floor 11 Los Angeles, CA 90036			For Notice Purposes Only				0.00
ACCOUNT NO.							
Shropshire Publishing Group, LLC 601 Union Street Suite 4500 Seattle, WA 98101			12/05/2008 - 9/28/2009 Trade debt				4,684.00
ACCOUNT NO. xx1680							
Snap-on Industrial 21755 Network Place Chicago, IL 60673-1217			8/28/2009 Trade debt				140.00
ACCOUNT NO.							
SRS Dept. 77380 PO Box 77000 Detroit, MI 48277-0380			6/9/2009-8/26/2009 Trade debt				20,943.12
ACCOUNT NO.							
Stainless Distributors 4731 Greenleaf Circle Modesto, CA 95356			5/26/2009 - 8/3/2009 Trade debt				3,655.96
ACCOUNT NO.							
Standard Plumbing Supply Co. PO Box 708490 Sandy, UT 84070			8/18/2009 - 8/21/2009 Trade debt				1,917.97
ACCOUNT NO. x1257							
Stanislaus Farm Supply P.O. Box 31001-0821 Pasadena, CA 91110-0821			7/10/2009 - 7/24/2009 Trade debt				254.90

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Staples Dept LA PO Box 83689 Chicago, IL 60696-3689			5/16/2009 - 10/10/2009 Trade debt				5,563.22
ACCOUNT NO.							
State Board of Equalization State of California Special Procedures P.O. Box 942879 Sacramento, CA 94279-0055			6/12/2009 Trade debt			X	9,689.96
ACCOUNT NO.							
Swan Associates 4680 East 2nd Street Suite H Benicia, CA 94510			10/1/2009 Trade debt				1,910.07
ACCOUNT NO.							
Synectic Technologies 4640 Duckhorn Drive Sacramento, CA 95834			6/8/2009 - 7/28/2009 Trade debt				6,273.03
ACCOUNT NO.							
Technical Connections 316 West F Street Suite 101 Oakdale, CA 95361			9/2/2009 - 9/4/2009 Trade debt				387.93
ACCOUNT NO.							
Telepacific Communications 515 South Flower Street 47th Floor Los Angeles, CA 90071			9/9/2009 - 11/9/2009 Trade debt				2,331.33
ACCOUNT NO.							
The Toledo Bag Company 3230 Monroe Street Toledo, OH 43606			7/17/2009 Trade debt				16,500.00

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Titus Maintenance & Installation Service 1430 Willow Pass Road Suite 250 Concord, CA 94520-7942			10/7/2009 Trade debt				39,705.28
ACCOUNT NO.							
Toxic Solutions, Inc./IES 26945 Cabot Road, #103 Laguna Hills, CA 92653			10/20/2009 - 11/28/2009 Trade debt				35,210.49
ACCOUNT NO.							
TQL PO Box 634558 Cincinnati, OH 45263-4558			6/17/2009 - 6/30/2009 Trade debt				1,485.00
ACCOUNT NO.							
Uline 2200 S. Lakeside Drive Waukegan, IL 60085			10/26/2009 Trade debt				246.65
ACCOUNT NO.							
United Circuit Breakers 903 Kansas Avenue Suite C-2 Modesto, CA 95351			10/1/2007 Trade debt			X	1,288.50
ACCOUNT NO.							
United Pallet Services Inc. 4043 Crows Landing Road Modesto, CA 95358			6/19/2009 - 7/24/2009 Trade debt				4,050.00
ACCOUNT NO.							
United Rentals Credit Office #586 File 51122 Los Angeles, CA 90074-1122			6/12/2009 Trade debt				1,487.63

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Universal Solutions PO Box 220125 Hollywood, FL 33022			8/10/2009 Trade debt				396.59
ACCOUNT NO.							
Van De Pol Enterprises PO Box 1107 Stockton, CA 95201-1107			7/22/2009 Trade debt				74.88
ACCOUNT NO.							
Vintage Filings, LLC 150 W. 46th Street 6th Floor New York, NY 10036			5/14/2009 Trade debt				975.00
ACCOUNT NO.							
Virginia Polymer Services 2702 Jefferson Davis Highway Richmond, VA 23234			7/1/2009 - 11/16/2009 Trade debt				10,226.00
ACCOUNT NO.							
Volvo Rents 4600 Salida Blvd. Salida, CA 95368			9/11/2009 - 11/12/2009 Trade debt				5,484.62
ACCOUNT NO.							
Watts Equipment Company PO Box 2570 Manteca, CA 95336			4/30/2009-11/10/2009 Trade debt				21,946.69
ACCOUNT NO.							
Western Radiator 1780 E. Roosevelt Street Stockton, CA 95205-4258			8/26/2009 Trade debt				190.00
ACCOUNT NO.							
Wille Electric Supply Co., Inc. PO Box 3246 Modesto, CA 95353			6/18/2009 - 9/8/2009 Trade debt				3,169.58

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
Woody's Manufacturing Inc. PO Box 1628 Turlock, CA 95381			8/5/2009 - 8/28/2009 Trade debt				984.69
ACCOUNT NO.							
Wright's Reprints 2407 Timberloch Place, Suite B The Woodlands, TX 77380-1039			Trade debt				0.00
ACCOUNT NO.							
Yale - Pacific PO Box 7685 Fremont, CA 94537			6/5/2009 - 8/17/2009 Trade debt				6,739.63
Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							2,633,509.56

In re **ECO2 Plastics, Inc.**Case No. **09-33702**

Debtor(s)

AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

**NAME AND MAILING ADDRESS,
INCLUDING ZIP CODE,
OF OTHER PARTIES TO LEASE OR CONTRACT.**

**DESCRIPTION OF CONTRACT OR LEASE AND
NATURE OF DEBTOR'S INTEREST. STATE
WHETHER LEASE IS FOR NONRESIDENTIAL
REAL PROPERTY. STATE CONTRACT
NUMBER OF ANY GOVERNMENT CONTRACT.**

**Carter Day International, Inc.
500 73rd Avenue NE
Minneapolis, MN 55432-3262**

Equipment Lease

**Cool Clean Technologies, Inc.
915 Blue Gentian Road, Suite 11
Eagan, MN 55121**

Settlement Agreement

**Paul Dittmeier
762 West Mountain Road
Sparta, NJ 07877**

Employment Agreement

**Haulaway Storage Containers, Inc.
PO Box 186
Stanton, CA 90680-0186**

Equipment Lease

**Honeywell Federal Manufacturing
and Technologies
Attn: Nancy Kellerman
PO Box 870365
Kansas City, MO 64187-0365**

Intellectual Property

**N I Industries, Inc.
PO Box 856
Riverbank, CA 95367**

Real Property Lease

**Puget Sound Leasing Co., Inc.
PO Box 1295
Chicago, WA 98027**

Disputed Equipment Lease

**PURAC America
1902 Paysphere Circle
Chicago, IL 60674**

Supply contract

Sheet 1 of 2 total sheets in Schedule of
Executory Contracts and Unexpired Leases

Debtor(s)

AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

**NAME AND MAILING ADDRESS,
INCLUDING ZIP CODE,
OF OTHER PARTIES TO LEASE OR CONTRACT.**

**DESCRIPTION OF CONTRACT OR LEASE AND
NATURE OF DEBTOR'S INTEREST. STATE
WHETHER LEASE IS FOR NONRESIDENTIAL
REAL PROPERTY. STATE CONTRACT
NUMBER OF ANY GOVERNMENT CONTRACT.**

**Rodney S. Rougelot
542 46th Avenue
San Francisco, CA 94121**

Employment Agreement

**United States Bankruptcy Court
Northern District of California**

In re **ECO2 Plastics, Inc.**

Debtor(s)

Case No. **09-33702**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing amended summary and schedules, consisting of 31 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 1, 2010**

Signature /s/ Rodney S. Rougelot

Rodney S. Rougelot
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Northern District of California

In re **ECO2 Plastics, Inc.**

Debtor(s)

Case No. **09-33702**Chapter **11**

AMENDED STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$3,058,067.67	2009 YTD: Sale of recycled PET plastic bottles
\$6,690,311.98	2008: Sale of recycled PET plastic bottles
\$4,338,536.48	2007: Sale of recycled PET plastic bottles

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None
☒

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR

DATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None
☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERS

AMOUNT
PAID OR
VALUE OF
TRANSFERS
\$0.00

AMOUNT STILL
OWING
\$0.00

See Attachment SFA-3b

None
☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID
\$0.00

AMOUNT STILL
OWING
\$0.00

See Attachment SFA-3c

4. Suits and administrative proceedings, executions, garnishments and attachments

None
☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
**Cool Clean Technologies,
Inc. v. ECO2 Plastics, Inc.
0:09-CV-482**

NATURE OF PROCEEDING
**Breach of negotiable
instrument and Breach of
contract**

COURT OR AGENCY
AND LOCATION
**U.S. District Court for the
District of Minnesota**

STATUS OR
DISPOSITION
Settlement

None
☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None
☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None
☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcyNone
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Wendel, Rosen, Black & Dean LLP 1111 Broadway, 24th Floor Oakland, CA 94607	11/19/2009	\$11,000.00
Wendel, Rosen, Black & Dean LLP 1111 Broadway, 24th Floor Oakland, CA 94607	11/23/2009	\$50,000.00

10. Other transfersNone
☐

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Hangers Cleaners 4645 Carmel Mountain Road Suite 207 San Diego, CA 92130 Customer	2/1/2008	Heat Exchanger/Lint Bags - \$700.00
Custom Alloy 2730 Peralta Street Oakland, CA 94607 Customer	8/6/2009	CO2 Machines - Sold for Scrap Value - \$36,081.70
Art Davis 4441 Winding River Circle Stockton, CA 95219 Former employee	8/12/2009	Kia Aspirator - \$4,000.00
Art Davis 4441 Winding River Circle Stockton, CA 95219 Former employee	9/10/2009	Gala Dryer - \$5,000.00
EC All Ltd PO Box 885 Northfield, OH 44067 Customer	10/20/2009	Seal parts and Intercooler - \$2,880.00
Cryospec 156 West Harris Avenue South San Francisco, CA 94080 Customer	11/11/2009	3 CO2 Gas Pumps - \$5,700.00

None
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accountsNone
☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Oak Valley Community Bank 125 N. Third Avenue Oakdale, CA 95361	Checking Acct. No. xxx4256	\$5,678.00 11/24/2009
Oak Valley Community Bank 125 N. Third Avenue Oakdale, CA 95361	Liquidity Acct. No. xxx8147	\$0.00 11/24/2009

12. Safe deposit boxesNone
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. SetoffsNone
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another personNone
☐

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Haulaway Storage Containers PO Box 186 Stanton, CA 90680	1 Storage container valued at \$2,000.00 2 Storage containers valued at \$1,000.00 each	5300 Claus Road, Riverbank, CA 95367
Puget Sound Leasing PO Box 1295 Issaquah, WA 98027	1 Toyota Forklift valued at \$5,000 1 Toyota Forklift valued at \$4,000.00 1 Nissan Forklift valued at \$4,000.00 1 Scissor Lift valued at \$4,000.00	5300 Claus Road, Riverbank, CA 95367
Carter Day International 500 73rd Avenue NE Minneapolis, MN 55432	Spin Dryer valued at \$40,000.00	5300 Claus Road, Riverbank, CA 95367
N I Industries PO Box 856 Riverbank, CA 95367	Mettler Toledo Scale valued at \$500.00	5300 Claus Road, Riverbank, CA 95367

15. Prior address of debtorNone
☐

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

**680 Second Street, Suite 200
San Francisco, CA 94107**

NAME USED

ECO2 Plastics, Inc.

DATES OF OCCUPANCY

June 2007 through May 2009

16. Spouses and Former SpousesNone
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of businessNone
☒

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statementsNone
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Mark Brown
9504 60th Avenue West
Mukilteo, WA 98275

Barry Roach
7420 Sonoma Mountain Road
Glen Ellen, CA 95442

Craig Hardy
1813 Savoi Way
Modesto, CA 95356

Ray Salomon
5415 Marden Drive
Davis, CA 95618

Scott Salberg
Salberg & Company
NW Corporate Blvd., Suite 240
Boca Raton, FL 33431

DATES SERVICES RENDERED

August 2005 to present

July 2008 through November 2008

August 2007 through March 2008

December 2009 through November 2009

2005 through present

NAME AND ADDRESS

Russell Levy
Salberg & Company
NW Corporate Blvd., Suite 240
Boca Raton, FL 33431

DATES SERVICES RENDERED

2005 through present

Rod Rougelot
542 46th Avenue
San Francisco, CA 94121

August 2006 through present

David Lawrence
2816 Scarsdale Lane
Modesto, CA 95355

May 2008 to present

None

☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

Scott Salberg

ADDRESS

Salberg & Company
NW Corporate Blvd., Suite 240
Boca Raton, FL 33431

DATES SERVICES RENDERED

2005 through present

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Scott Salberg
2005 through present

ADDRESS

Salberg & Company
NW Corporate Blvd., Suite 240
Boca Raton, FL 33431

Mark Brown
August 2005 to present

9504 60th Avenue West
Mukilteo, WA 98275

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Securities & Exchange Commission
Washington, DC 20549

DATE ISSUED

1/15/2008 - 10KSB - 12/31/2006 - 9/30/2007
4/15/2008 - 10KSB - 1/1/2007 - 12/31/07
6/30/2008 - 10Q
8/7/2008 - 10Q
11/14/2008 - 10Q
4/14/2009 - 10K
5/13/2009 - 10Q
8/19/2009 - 10K/A
8/19/2009 - 10K/A
9/15/2009 - 10K/A
11/6/2009 - 10Q

20. Inventories

None

☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

6/30/2009 (raw & finished goods inventory)

INVENTORY SUPERVISOR

David Lawrence

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

\$188,132.68 (Cost - Net Book Value)

9/30/2009 (raw & finished goods inventory)

David Lawrence

\$31,329.35 (Cost - Net Book Value)

6/30/2009 (property, plant & equipment inventory)

David Lawrence

\$8,781,253.63 (Cost - Net Book Value)

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
9/30/09 (property, plant and equipment inventory)	David Lawrence	\$1,400,000 (Market)

None
☐

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
6/30/2009 (raw & finished goods inventory)	David Lawrence 2816 Scarsdale Lane Modesto, CA 95355
9/30/2009 (raw & finished goods inventory)	David Lawrence 2816 Scarsdale Lane Modesto, CA 95355
6/30/2009 (property, plant & equipment inventory)	David Lawrence 2816 Scarsdale Lane Modesto, CA 95355
9/30/09 (property, plant and equipment inventory)	David Lawrence 2816 Scarsdale Lane Modesto, CA 95355

21 . Current Partners, Officers, Directors and Shareholders

None
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
John Moragne Trident Capital 505 Hamilton Avenue, Suite 200 Palo Alto, CA 94301	Director	Indirect - Preferred B-1 7.2%
William Whittaker 8070 La Jolla Shores Drive, #508 La Jolla, CA 92037	Director	Indirect & Direct - Common, Preferred A, Preferred B-1 16.2%
Rodney S. Rougelot 542 46th Avenue San Francisco, CA 94121	CEO, Director	Direct - Common, Preferred A 7.0%

22 . Former partners, officers, directors and shareholders

None
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None
☐

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Ray Salomon 5415 Marden Drive Davis, CA 95618	Chief Financial Officer	11/19/2009

NAME AND ADDRESS

Roy Herberger
5834 N 22nd Place
Phoenix, AZ 85016

TITLE

Director

DATE OF TERMINATION

3/31/2009

David Otto

The Otto Law Group
601 Union Street, Suite 4500
Seattle, WA 98101

Director

12/16/2008

23 . Withdrawals from a partnership or distributions by a corporation

None

☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
 OF RECIPIENT,
 RELATIONSHIP TO DEBTOR
See Attachment SFA-23

DATE AND PURPOSE
 OF WITHDRAWAL

AMOUNT OF MONEY
 OR DESCRIPTION AND
 VALUE OF PROPERTY

24. Tax Consolidation Group.

None

☒

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

☒

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing amended statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **February 1, 2010**

Signature */s/ Rodney S. Rougelot*
Rodney S. Rougelot
Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571